

OFFICE USE ONLY



VERIFICATION FORM
2011-2012 ACADEMIC YEAR

Independent Verification Worksheet 2011-2012 Academic Year

The Seminary will be comparing information from your FAFSA with **signed copies of your (and your spouse's, if you are married) 2010 Federal tax forms**. The law says the U.S. Department of Education has the right to ask you for this information before awarding Federal aid. If there are differences between your FAFSA information and your financial documents your FAFSA information may be reprocessed.

Part A – Personal Information

1. SSN: _____ - _____ - _____ Student ID: _____

2. Name _____
Last (Surname) First Middle/Maiden Name

3. Local mailing address _____
Number, Street, and Apartment Number City State Country Zip Code

4. Phone number _____ 5. Date of Birth _____ / _____ / _____
Month Date Year

Part B – Family Information

List the people that you (and your spouse) will support between July 1, 2011 and June 30, 2012. Include:

- Yourself
- Your spouse (do not include a fiancé/fiancée, or wait until after your wedding to submit your application)
- Your dependent children (if you provide more than half of their support; do not include an unborn child, or wait until after your child is born to submit an application)
- **Note:** Include other people as part of your family **only** if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

Write the names of **all** family members. Also write the name of the college for any family member(s), **who will be attending college at least half-time** between July 1, 2011 and June 30, 2012, and will be enrolled in a degree or certificate program. Attach a separate page if needed.

Full Name	Age	Relationship	College or University
		Self	Westminster Theological Seminary

Part C – NON-TAX FILERS ONLY: Student's and Spouse's Income (If you or your spouse filed taxes for 2010, please leave Part C blank)

- Check here if you (the student) **will not file and are not required** to file a 2010 U.S. Income Tax Return.
- Check here if your spouse **will not file and is not required** to file a 2010 U.S. Income Tax Return.

If you and/or your spouse did not file and are not required to file a 2010 Federal income tax return, list below employer(s) and any income received

Sources of income (Use the W-2 form or other earnings statement for 2010)	Student's Amount for 2010	Spouse's Amount for 2010

Part D – Student’s and Spouse’s Untaxed Income and Income Exclusion

Enter and add together all of the following items that apply to you and/or your spouse. If none of the items apply, enter zero in the total. Please make sure that the information entered in Part D matches your 11-12 FAFSA and, if applicable, your 2010 tax return.

2010 Additional Financial Information	Student and Spouse
1. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 49; or 1040A-line 31.	
2. Child support paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household (children reported the Family Information section of this form).	
3. Taxable earnings from Federal Work-Study or other need-based work programs.	
4. Student grant and scholarship aid reported to the IRS in your (or your spouse’s) adjusted gross income (AGI). Include AmeriCorps benefits, as well as grant or scholarship portions of fellowships and assistantships.	
5. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	
Total for Student and/or Spouse =	
2010 Untaxed Income	Student and Spouse
6. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	
7. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 total of lines 28 and 32; or 1040A- line 17.	
8. Child support received for all children. Do not include foster care or adoption payments.	
9. Tax exempt interest income from IRS Form 1040-line 8b; or 1040A-line 8b.	
10. Untaxed portions of IRA distributions from IRS Form 1040 (line 15a minus 15b) or 1040A (line 11a minus 11b). Exclude rollovers. If negative, enter a zero on this line.	
11. Untaxed portions of pensions from IRS Form 1040 (line 16a minus 16b); or 1040A (line 12a minus 12b). Exclude rollovers. If negative, enter a zero on this line.	
12. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.	
13. Veterans’ non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
14. Any other untaxed income and benefits not reported elsewhere on this form, such as workers’ compensation, disability, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for special fuels.	
15. Cash received, or any money paid on your behalf (ex. bills paid), not reported elsewhere on this form.	
Total for Student and/or Spouse =	

Student Certification

By signing this worksheet, I certify that all the information reported to qualify for Federal student aid is complete and correct. If married, spouse’s signature is optional. **WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

Student _____ Date _____ Spouse _____ Date _____